ERISA Update



ERISA Update: What's Happening Under the New Administration?

ERISA continues to re-invent itself through new regulations, new guidance, and new proposals under a new administration. Catch the latest developments concerning policy changes, regulatory outlook, and Congress's legislative agenda. This session focuses on several key topics affecting retirement plans, including

- The broad shift toward "de-regulation," and what that means
- Retirement proposals in Congress such as the re-introduced "Retirement Savings for America Act," and budget resolution
- DOL enforcement under Daniel Aronowitz, the new head of the Employee Benefits Security Administration (EBSA)

May

20
Tuesday

10:00 AM PT
1:00 PM ET

To register, RSVP to [EMAIL] and you will receive a response with webinar access instructions.

Presented by Jenny Kiffmeyer.



Jenny Kiffmeyer began her retirement services career with Universal Pensions, Inc. (UPI) in 1993 as an IRA and retirement plans technical consultant. At UPI she held the roles of consulting manager, managing editor and, following the BISYS acquisition of UPI, manager of ERISA content. In 2004, Ms. Kiffmeyer left BISYS to join the PLANSPONSOR Institute and, eventually, Retirement Learning Center in the role of director of educational content. She has a strong track record for producing award-winning educational content and regularly contributes articles to various industry periodicals and newsletters. She has played a key role in developing several professional certification programs in the retirement

services industry for the American Bankers Association, PLANSPONSOR, the Retirement Income Industry Association, the Retirement Advisor University and the National Association of Plan Advisors. She also serves on the Consumer Advisory Board for the Pension Benefits Guaranty Corporation. Ms. Kiffmeyer is the co-author and editor of Retirement Learning Center's book, Retirement Resource Guide: Essential ERISA Education & Best Practices for Financial Advisors, winner of multiple APEX Awards for publication excellence. In 2016, Ms. Kiffmeyer received her Juris Doctor (J.D.) from Taft Law School, specializing in ERISA law. She earned a B.A. in communications and anthropology from Luther College, has completed graduate work at Bemidji State University in Minnesota and maintains the Certified IRA Services Professional and Certified Retirement Services Professional designations from the Institute of Certified Bankers.





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