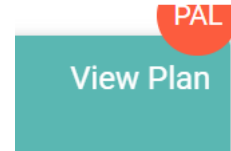




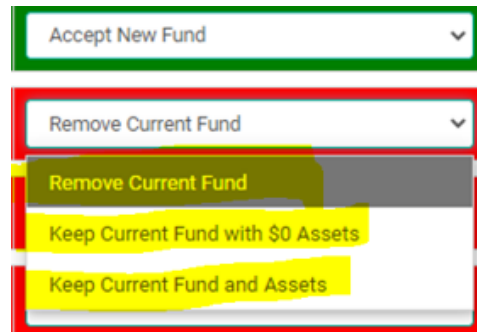
How to Accept PAL Links

1. Once logged in to your RPAG portal account, go into the client, then to the plan card, click on the orange circle that shows PAL.

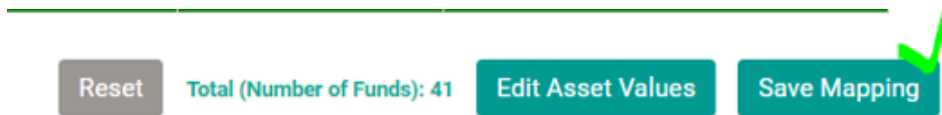


2. You'll see a Summary of PAL Mapping page with the following options:

- a. Accept New Fund
- b. Remove Current Fund
- c. Keep Current Fund with or without Assets

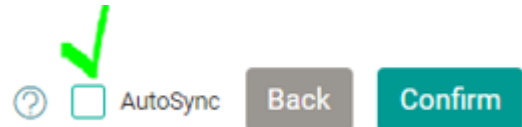


3. Next, scroll to the bottom of the page, and click on Edit Asset Values (if applicable) then Save Mapping. If you are not editing the asset values, please click on Save Mapping.

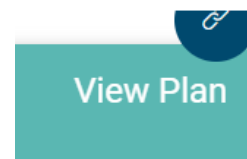


4. The RPAG system will then take you to another page, please scroll to the bottom.

Here you can auto sync (so next month the PAL link will automatically sync) and confirm. Once confirmed, the assets will update to the most recent PAL feed available.



5. The orange PAL link will turn into a blue chain link indicating you are done!



For assistance reach out to pal@rpag.com.